

Moody Group buyouts

Three management buyouts to three different management teams

Strategic Corporate Finance advised the vendors on the sale of the following three Moody Group businesses to three different management teams:

- **Moody Direct** - leading suppliers of process and packaging solutions to the dairy, food, beverage, brewery, ice cream, chemical and pharmaceutical industries with a large customer base in the UK, Ireland and around the world. They provide a tailored service to their customers with the aim of reducing operating costs, increasing production and sustaining efficiency.
- **Moody Automation**, which rebranded as Abel Power & Control solutions following the buyout, - an electrical engineering and manufacturing company, providing electrical process automation and power solutions across a wide range of industries both in the UK and overseas.
- **Moody Auctions** - asset valuers and auctioneers to the dairy, food and beverage industries. They have held over 100 auctions over the last 10 years and have disposed of over £100m worth of plant and machinery for most major manufacturers in the dairy, food, beverage and brewing industries.

Strategic Corporate Finance gave initial advice to the vendors on their exit options, negotiated the terms of each transaction and advised through to legal completion.