

Meaty Management Buyout

Management Buy-Out of Anglian Meat Products Ltd

Strategic Corporate Finance advised on the MBO of UK's largest manufacturer of frozen pet food - Anglian Meat Products Ltd ("AMP").

AMP is a producer and distributor of high quality natural pet foods. Established in 1981, it owns the Natures Menu and Prize Choice brands of pet food, which are manufactured at its factory in Norfolk.

Strategic Corporate Finance was appointed by the shareholders to evaluate the different options for a sale. Strategic Corporate Finance then advised on and facilitated the management buyout, which included structuring the transaction and securing the finance to make the deal happen.

Offers of funding were obtained from various banks and ultimately Barclays was selected to provide a multi-million pound package.

Strategic Corporate Finance worked closely with the shareholders' accountants and solicitors throughout the process, in order to deliver a seamless client service.



AMP Managing Director Craig Taylor stated:

"The deal process was completed to everyone's satisfaction and I would have no hesitation in recommending the services of Strategic Corporate Finance if you are considering an MBO or business buy-out"