

# On a Roll

## Management Buy-Out of Simm Conveyor Services Limited

**Strategic Corporate Finance provided acquisition advice and support to the management team in respect of their Management Buy-Out of the vulcanising division of G.E. Simm (Machinery) Limited, part of the Simm Group.**

We acted as lead deal adviser from an early stage, including negotiating with the vendors, structuring the transaction, finance raising, advising on all matters through to legal completion of the transaction and giving post-acquisition advice.

The new company, Simm Conveyor Services Limited (established as a vehicle for the MBO) carries out specialist repairs to rubber conveyor belting, and supplies ancillary products such as conveyor rollers, conveyor drums and other related products.

